

## Financial Data

For the definitions of each indicator,  
please refer to page 26 of the Financial Results Summary (April-June 2025).

[https://www.tokiomarinehd.com/en/ir/event/presentation/2025/o1ckc9000001y39m-att/Overview\\_of\\_1Q\\_FY2025\\_Results\\_e.pdf#page=27](https://www.tokiomarinehd.com/en/ir/event/presentation/2025/o1ckc9000001y39m-att/Overview_of_1Q_FY2025_Results_e.pdf#page=27)

|                                                               | FY2014     | FY2015     | FY2016     | FY2017     | FY2018     | FY2019     | FY2020     | FY2021     | FY2022     | FY2023     | FY2024            |
|---------------------------------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-------------------|
| <b>Performance Indicators (Consolidated)</b>                  |            |            |            |            |            |            |            |            |            |            |                   |
| Ordinary income (Million yen)                                 | 4,327,982  | 4,579,076  | 5,232,602  | 5,399,115  | 5,476,720  | 5,465,432  | 5,461,195  | 5,863,770  | 6,610,046  | 7,424,667  | <b>8,440,114</b>  |
| Net premiums written (Million yen)                            | 3,127,638  | 3,265,578  | 3,480,478  | 3,564,747  | 3,587,400  | 3,598,396  | 3,606,548  | 3,887,821  | 4,469,989  | 4,824,986  | <b>5,305,182</b>  |
| Ordinary profit (Million yen)                                 | 358,182    | 385,825    | 387,659    | 344,939    | 416,330    | 363,945    | 266,735    | 567,413    | 494,165    | 842,576    | <b>1,460,007</b>  |
| Net income attributable to owners of the parent (Million yen) | 247,438    | 254,540    | 273,856    | 284,183    | 274,579    | 259,763    | 161,801    | 420,484    | 374,605    | 695,808    | <b>1,055,276</b>  |
| Comprehensive income (Million yen)                            | 997,024    | (14,543)   | 169,603    | 500,528    | 42,871     | 2,737      | 465,071    | 590,780    | (124,438)  | 1,874,295  | <b>449,490</b>    |
| <b>Financial Indicators (Consolidated)</b>                    |            |            |            |            |            |            |            |            |            |            |                   |
| Net assets (Million yen)                                      | 3,609,655  | 3,512,656  | 3,569,760  | 3,835,536  | 3,603,741  | 3,426,675  | 3,722,780  | 4,072,625  | 3,600,919  | 5,183,341  | <b>5,103,545</b>  |
| Total assets (Million yen)                                    | 20,889,670 | 21,855,328 | 22,607,603 | 22,929,935 | 22,531,402 | 25,253,966 | 25,765,368 | 27,245,852 | 27,397,818 | 30,594,869 | <b>31,237,340</b> |
| Capital ratio (%)                                             | 17.13      | 15.94      | 15.67      | 16.59      | 15.86      | 13.35      | 14.22      | 14.76      | 13.08      | 16.92      | <b>16.25</b>      |
| Return on equity: ROE (%)                                     | 7.9        | 7.2        | 7.8        | 7.7        | 7.4        | 7.5        | 4.6        | 10.9       | 9.9        | 15.9       | <b>20.6</b>       |
| Consolidated solvency margin ratio (%)                        | 781.3      | 791.4      | 897.3      | 879.3      | 854.2      | 845.8      | 896.5      | 827.3      | 627.5      | 652.8      | <b>590.8</b>      |
| <b>Stock-Related Information</b>                              |            |            |            |            |            |            |            |            |            |            |                   |
| Net assets per share (Yen)                                    | 1,580      | 1,539      | 1,574      | 1,748      | 1,686      | 1,610      | 1,761      | 1,977      | 1,800      | 2,623      | <b>2,640</b>      |
| Net income per share—Basic (Yen)                              | 107        | 112        | 121        | 127        | 127        | 123        | 77         | 204        | 186        | 351        | <b>542</b>        |
| Dividend per share (Yen)                                      | 32         | 37         | 47         | 53         | 60         | 63         | 67         | 85         | 100        | 123        | <b>172</b>        |
| Dividends total (100 million yen)                             | 722        | 830        | 1,053      | 1,176      | 1,280      | 1,330      | 1,391      | 1,739      | 2,002      | 2,430      | <b>3,332</b>      |
| Number of shares outstanding at year-end (Thousands)          | 2,272,572  | 2,272,572  | 2,259,072  | 2,244,072  | 2,130,000  | 2,106,000  | 2,092,500  | 2,040,000  | 2,002,500  | 1,978,000  | <b>1,934,000</b>  |
| Share price at year-end (Yen)                                 | 1,512      | 1,267      | 1,565      | 1,578      | 1,787      | 1,650      | 1,755      | 2,376      | 2,547      | 4,703      | <b>5,736</b>      |
| Price-to-earnings ratio: PER (Ratio)                          | 14.01      | 11.27      | 12.92      | 12.37      | 14.00      | 13.39      | 22.68      | 11.62      | 13.66      | 13.38      | <b>10.58</b>      |
| Price-to-book value ratio: PBR (Ratio)                        | 0.96       | 0.82       | 0.99       | 0.90       | 1.06       | 1.02       | 0.99       | 1.20       | 1.41       | 1.79       | <b>2.17</b>       |
| <b>Key Performance Indicators</b>                             |            |            |            |            |            |            |            |            |            |            |                   |
| Adjusted net income (100 million yen)                         | 3,233      | 3,519      | 4,067      | 3,414      | 2,809      | 2,867      | 3,361      | 5,783      | 4,440      | 7,116      | <b>12,150</b>     |
| Business unit profits                                         |            |            |            |            |            |            |            |            |            |            |                   |
| Japan P&C (100 million yen)                                   | 1,225      | 1,260      | 1,676      | 1,443      | 189        | 259        | 1,279      | 2,167      | 1,079      | 991        | <b>1,231</b>      |
| Japan Life (100 million yen)                                  | 1,398      | (1,881)    | 3,735      | 984        | (1,586)    | (703)      | 2,052      | 511        | 364        | 411        | <b>419</b>        |
| International (100 million yen)                               | 1,455      | 1,318      | 1,695      | 1,441      | 1,762      | 1,795      | 1,011      | 2,523      | 2,186      | 4,369      | <b>4,284</b>      |
| Financial and other (100 million yen)                         | 40         | 73         | 66         | 72         | 68         | 53         | 73         | 69         | 70         | 65         | <b>61</b>         |
| Adjusted net assets (100 million yen)                         | 41,034     | 35,993     | 38,124     | 40,864     | 37,631     | 32,409     | 36,924     | 42,240     | 37,991     | 53,814     | <b>53,331</b>     |
| Adjusted ROE (%)                                              | 8.9        | 9.1        | 11.0       | 8.6        | 7.2        | 8.2        | 9.7        | 14.4       | 11.1       | 15.5       | <b>22.7</b>       |
| Adjusted BPS (Yen)                                            | 1,812      | 1,589      | 1,694      | 1,877      | 1,775      | 1,547      | 1,775      | 2,077      | 1,908      | 2,727      | <b>2,773</b>      |
| Adjusted EPS (Yen)                                            | 141        | 155        | 179        | 153        | 130        | 136        | 160        | 281        | 221        | 359        | <b>624</b>        |
| Adjusted PBR (Ratio)                                          | 0.83       | 0.80       | 0.92       | 0.84       | 1.01       | 1.07       | 0.99       | 1.14       | 1.33       | 1.72       | <b>2.07</b>       |

Notes: 1. With the application of "Accounting Standard for Business Combinations" (Accounting Standards Board of Japan ("ASBJ") Statement No. 21), the former Net income is Net income attributable to owners of the parent from FY2015.  
2. Dividend per share for FY2018, FY2019, and FY2020 does not include one-time dividends of approximately JPY50.0 billion, JPY25.0 billion, and JPY25.0 billion, respectively.  
3. A stock split was implemented (a ratio of three shares per share) in October 2022. The "BPS," "EPS," "DPS," "Number of shares outstanding at year-end," and "Share price at year-end" for FY2021 and earlier fiscal years have been recalculated based on after the stock split.

4. The Key Performance Indicators have been newly defined in FY2015 and figures for FY2014 and thereafter have been restated. FY2021 onward is based on new definition.  
5. Overseas consolidated subsidiaries applying International Financial Reporting Standards (IFRS) have adopted IFRS 17 "Insurance Contracts" from the beginning of FY2023. This accounting standard has been applied retrospectively, and certain performance indicators (consolidated), financial indicators (consolidated), and stock-related information for FY2022 are presented based on the retrospective application.

